

BAS

PARTNERS
Certified Public Accountants

Your Partners in Success



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Partners & Co

S U C C E S S

Our Firm

MISSION STATEMENT

It is the mission of BAS Partners to develop partnerships with emerging as well as established businesses in order to add value in the areas of accounting, audit, tax and consulting. With our experience, expertise and integrity we will foster an environment that will enable our clients to view us as their trusted business advisor.

Qualifications of the Firm

BAS Partners is a Certified Public Accounting Firm started because we saw a need to provide big firm expertise to small and mid size companies at competitive pricing. Our partners and staff have extensive experience working with the largest international accounting firms and fortune 500 companies. What sets us apart from the competition is our commitment and passion to our clients success.

Why engage BAS Partners? Well the benefits are immense, here are a few:

- Our team of accountants have expertise working with the largest international accounting firms, fortune 500, non profit and government clients
- We partner with you to ensure that your needs are met in a timely and efficient manner
- We have large accounting firm expertise not large cost
- We have a commitment to adding value to your organization...we view your success as our success
- We are technically proficient with Generally Accepted Accounting Principles and Government Audit Standards and we keep up with emerging issues through regular CPE
- We use experienced personnel who have knowledge and experience to serve clients in a wide range of functional areas and industries
- Although every business and each engagement is unique, our mission remains the same—to serve our clients and help them achieve their goals
- We have a passion for customer service and client success
- We have a commitment to integrity, value and excellence



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EXCELLENCE

Our Partners

WE OFFER

Large accounting firm expertise but not large cost. We are passionate about adding value to our clients as we view their success as our success.

Suzette Porter, CPA

Suzette is a Certified Public Accountant with a Masters in Accounting and over 15 years of progressive experience in accounting, internal control reviews and taxes. Her corporate background includes working with Fortune 500 companies with revenues ranging from \$500 million to \$10 billion in various controllership and CFO positions; overseeing monthly accounting close, researching and resolving complex accounting issues, preparing financial forecast of the income statement, balance sheet and cash flows. She also has extensive experience with internal and external financial reporting and significant experience with 401k filings.

Suzette audit experience includes both public and private experience working with a Big 4 Accounting firm and Fortune 500 companies. She performed external financial statement audits, internal control reviews and operational consulting in such industries as construction, transportation, property management, publishing, banking and hospitality. She also has extensive experience with Sarbanes Oxley implementation and testing.

Audley Porter, CPA

Audley is a Certified Public Accountant with his Bachelor of Science in Accounting and Economics and a Masters in Taxation from Nova Southeastern University. Audley has over 10 years experience working with Big 4 and other large public accounting firms across various industries. He has a solid auditing background and extensive technical knowledge of Generally Accepted Accounting Principles (GAAP). He is skilled in recommending strategies to enhance client's efficiency and process improvement.

Mr. Porter has significant SEC experience, not-for-profit and government accounting experience. He has many years of experience with tax preparation for individuals and corporations as well as representing clients in front of the Internal Revenue Service. He has a strong background in performing with 401k and other benefit plan audits.





TEAMWORK

We have a passion for our clients' success

Accounting & Tax Services

ACCOUNTING AND TAX COMPLIANCE MADE EASY:

We believe that our clients should focus on their core business rather than worrying about their accounting and tax compliance we make it easy, worry free and convenient.

We will keep you ahead of the competition by providing accurate financial information. To be a successful business, it is vital that business owners/managers be able to access reliable financial information on a timely basis. Our staff of professional CPAs and MBAs with Big 5, Fortune 500 and financial services experience will provide you with value-added services to support you in making sound business decisions...all this at very competitive pricing. Most entrepreneurs are busy running the operations of their business. BAS will allow you to focus on your operations while providing you with the information you need to do what you do best.

We try to keep it simple... one *affordable* monthly fee gives you all the services needed so you don't have to think about your accounting or tax compliance.

What do you get for one low monthly fee:

- Profit and loss statement— this will help you keep abreast of your business
- Unlimited discussions of you accounting and business related questions by phone or at our office—use us as a sounding board in all important financial decisions. This will help you make the right decisions and help you understand the new tax laws
- Timely preparation of all state and federal tax laws—this gives you peace of mind in knowing your tax reports are correct and filed on time which saves you money in penalties and interest for late filing
- Pick-up and delivery of your accounting records or internet transfer via our secure web portal— we offer the convenience of coming to you each month or you can send via our secure web portal or prepaid self addressed envelope.
- Tax planning and preparation— more you make the more the IRS will want to take. We will show you how to keep more legally.



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Attestation Services

AFFORDABLE: AUDIT REVIEW COMPILATION:

We offer experienced efficient and timely audit services that comply with auditing standards

Whether you need an audit because it is required by a regulatory agency, for a bank loan or simply to gain assurance that your financial information and controls are accurate, BAS can provide you with the services you need. Our audits are performed by personnel with many years of audit experience so your time is not wasted bringing inexperienced staff up to speed. With larger accounting firms, inexperienced staff is assigned to your engagement. The inexperience of the staff means that your employee will have to occupy numerous hours training and bringing them up to speed on your organization and any complex accounting issues; this is not the case with BAS Partners. All work is performed by CPAs with extensive amount of experience; this frees up your staff time to focus on their core responsibilities. Our CPAs keep abreast on changing standards and have extensive technical knowledge of Generally Accepted Accounting Principles. BAS Partners offers a pledge to our clients of value, integrity and excellence. We believe in audit quality. We take pride in our ability to provide clients with our expertise to ensure that they have the resources and information to meet the needs of today's competitive marketplace.

We offer three levels of service on the financial statements that we prepare: Audit, Review or Compilation. All work is performed in accordance with standards established by the American Institute of Certified Public Accountants.

Audit

An audit provides the highest level of assurance on the financial statements. Our work includes a review of internal controls, testing of selected transactions and communication with third parties such as customers, vendors, banks, etc. This often required by lenders, investors and government agencies.

Review

A review provides a lower level of assurance than an audit. Our work consists of discussions with management and analytical procedures applied to financial data. The accountants' report provides limited assurance.

Compilation

A compilation provides the lowest level of assurance. Our work consists of preparing statements from information provided by the company. The accountants report states that we have not performed an audit or review and that no assurance is being provided.



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We are members of the AICPA Employee Benefit Audit Quality Center

401(k) / 403(b) Audits

EXPERIENCED

Our expertise includes years of practical experience auditing employee benefit plans within large companies including Fortune 500 companies.

401k Audits

Federal law requires employee benefit plans with 100 or more participants as defined by ERISA to have audited financial statements attached to their Form 5500 filings. Smaller plans may also need to have an audit if they do not meet certain conditions. BAS Partners has extensive experience in performing 401k and other benefit related plan audits. We use practices and procedures to assure that all plan net assets are appropriately recognized and reflected in the plan's financial statements. Our services are provided in a timely efficient manner and in accordance with U.S. Generally Accepted Auditing Standards, and with a fee structure that is significantly less than hiring a large CPA firm. You get the expertise of a large firm with the cost and attention of a smaller firm.

Our expertise includes years of practical experience auditing employee benefit plans within large companies including Fortune 500 companies. We are members of the American Institute of Certified Public Accountant Employee Benefit Plan Audit Quality Center, and adhere to its rigorous standards. Membership in this center will ensure that we keep abreast of the current audit requirements for employee benefit plans. Each member is also required to have one of its pension audits subject to "Peer Review" every 3 years by an independent CPA firm who has been authorized to perform such a review. The AICPA helps ensure that CPAs are applying required professional auditing standards.

403b Audits

Beginning with the 2009 Form 5500 filings, employee benefit plans under section 403(b) of the Internal Revenue Code that are sponsored by charitable organizations and covered under the Employee Retirement Income Security Act of 1974 (ERISA) will be subject to the same reporting and audit requirements that currently exist for 401(k) plans. These audited financial statements will be a required attachment to the plan's Form 5500. This requirement is applicable to commercial or not-for-profit organizations and not governmental or church organizations (which are not generally subject to ERISA.403(b)) with more than 100 eligible participants as of the beginning of the year will be subject to this new requirement.



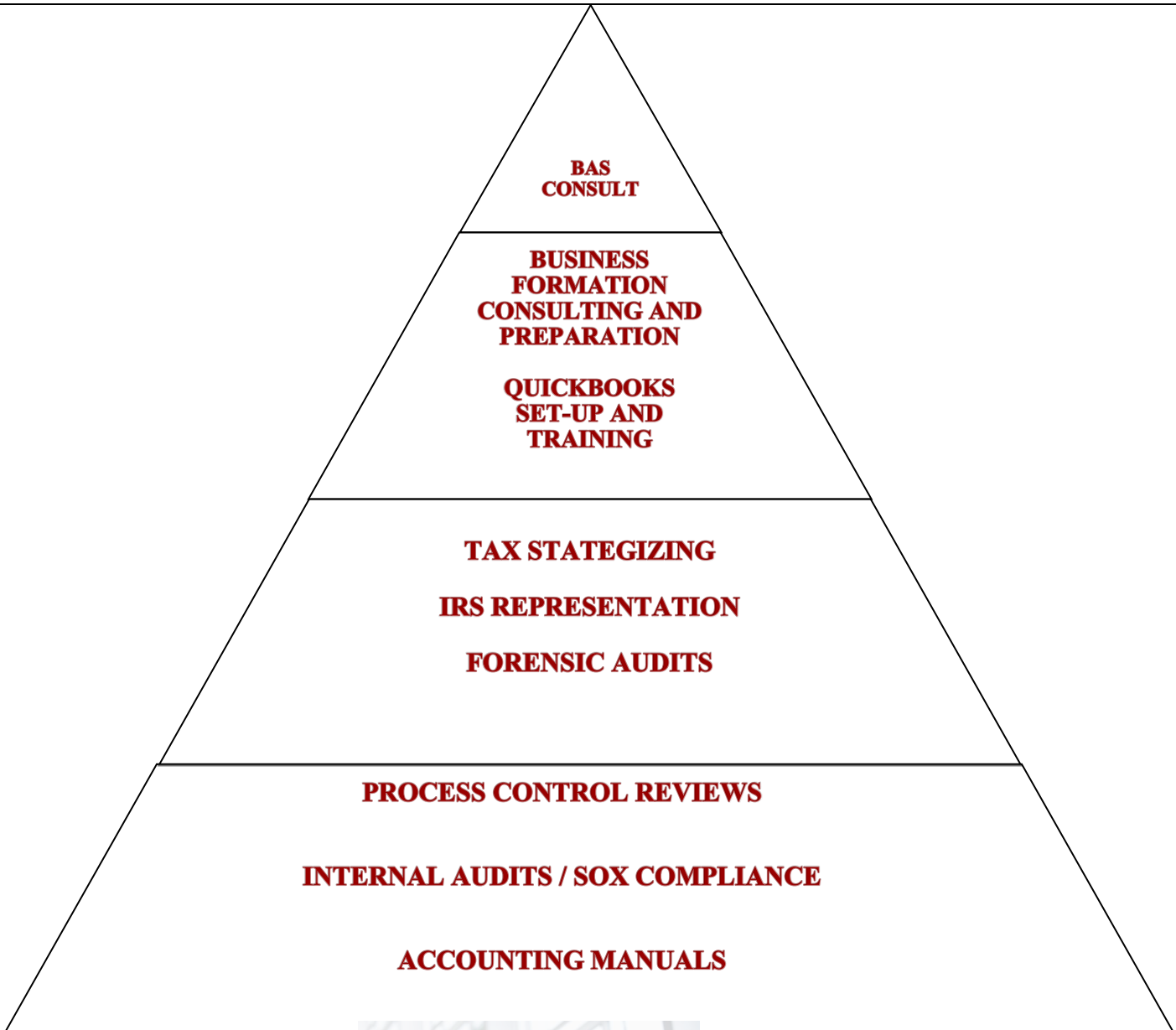
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PARTNERSHIP

Consulting Services

IN ADDITION TO ACCOUNTING, AUDIT AND TAX WE OFFER A PYRIMID OF CONSULTING SERVICES
We are there with you as you grow from initial start up to tax strategy, internal control and operational reviews.



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Contact Us! 

For more information or an affordable quote:

Contact:

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